

01

ENCOURAGING SUSTAINABLE ECONOMIC GROWTH CORPORATE TRANSFORMATION PROGRAMME

BORDERS RAILWAY

By working with a range of partners, including Scottish Government and Scottish Enterprise, we will deliver actions to maximise the full economic and social benefits.

Benefits

Population growth

Inward

Safer travel

growth

Improved : of area

Key Milestones

Nov14 Mar '15 Borders Railway "Wrapped" Blueprint train launched launched. Destination Audit completed

Aug '15

 Marketing Programme launched

 Golden tickets Inward Investment Prospectus launched. Passenger services

> commence. • Queen opens railway.

Sep '15

 First month issued to schools. passenger figures

announced. Business Opportunities Guide launched.

Oct'15

• Steam Train experience delivered.

Nov '15

 Tourism Train Market Assessment completed.

Dec '15 Jan '16

Inward Investment Partnership Performance group to meet & agree measures & targets.

Feb '16

Great Tapestry of Scotland construction begins. construction begins.

Central Borders Business Park

Mar '16

Our Performance

Passenger numbers

126,000 For Sep 2015 647,000 Annual Target

SB Household Survey 2015

97% of Borders residents were aware of the opening (100% Eildon, 92% Berwickshire)

% of respondents who are very or fairly likely to use train for:

41% Holiday or day trip

28% Shopping

28% Other recreational activities

20% To visit friends and family

5% In course of work

Media Coverage

VisitScotland worked with ScotRail to deliver a Borders Railway **Media Day** on 4th Sep to showcase tourism and investment Borders Railway' effort with teams from the Transport Scotland, ScotRail, local councils and Destination Marketing Organisations (DMOs) helping to create a strong story for Scotland and the UK.

- 93 media hosted on the day
- **273** pieces of coverage
- **70** UK national press stories
- Total audience reach of 51 million
- #MyBordersRailway trending on UK Twitter with potential audience reach of 29 million

Programme highlights

A new **Inward Investment Prospectus** and wealth of information for potential investors around availability of land, grants, support etc. as well as information about living, learning and working along the route of the Borders Railway.

http://bordersrailwayprospectus.com/

A new **Visitor Marketing Programme** has been developed by VisitScotland to promote the Borders

This includes radio, outdoor and digital campaigns. http://visitscotland.com/bordersrailway



